



# Application for Residency

Date: \_\_\_\_\_

Name(s) in full: ..... a. \_\_\_\_\_

b. \_\_\_\_\_

Present address:..... a. \_\_\_\_\_

b. \_\_\_\_\_

Telephone: ..... a. ( ) \_\_\_\_\_ b. ( ) \_\_\_\_\_

Email:..... a. \_\_\_\_\_ b. \_\_\_\_\_

Date of birth:..... a. \_\_\_\_\_ b. \_\_\_\_\_

Lifetime Occupation:..... a. \_\_\_\_\_ b. \_\_\_\_\_

Religious preference (optional):a. \_\_\_\_\_ b. \_\_\_\_\_

## Children (name, telephone, and email)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Non-Family References (name, address, zip code, telephone, and email)

1. \_\_\_\_\_

2. \_\_\_\_\_

**Marital Status**    Married    Widowed    Divorced    Single    Other

The Entrance and Monthly Fees shall be in accordance with the Fee Schedule in effect when applicant commences his/her occupancy.

A deposit of \$1,200, which places the applicant on the Future Resident List, is included with this application and will be applied in full to the Entrance Fee upon acceptance. It will not bear interest while applicant is waiting for an apartment.

Should the applicant be unable to successfully complete the financial review, the full Application Fee is refundable to the applicant. Should the applicant decide to withdraw from the Future Resident List for his/her own reasons prior to acceptance, or be deceased prior to occupancy, \$900 of the deposit is refundable to the applicant or his/her estate. Horizon House retains a non-refundable \$300 Application Fee.

It is the established policy of Horizon House to consider applications for admissions in the order in which applications are received. Horizon House reserves the right to modify this order if deemed necessary.

The information you provide here will help us determine that you meet financial residency requirements at Horizon House. At the time an apartment is available, you will be required to update this information.

### Financial Information

Please fill in all spaces that are applicable

	a.	b.
1. Amount of monthly Social Security .....	_____	_____
2. Amount of monthly pension or retirement plan.....	_____	_____
2a. If a two-party application: what amount of monthly pension or retirement continues to survivor? .....	_____	_____
3. Average amount of interest per month (% rate) .....	_____	_____
4. Average amount of dividend per month .....	_____	_____
5. Other income per month .....	_____	_____
6. Current Monthly Expenses.....	_____	_____
7. Equity in real estate at realistic market value.....	_____	_____
8. Current market value of stocks, bonds, etc.....	_____	_____
9. Current cash value of life insurance .....	_____	_____
9a. Face value of life insurance .....	_____	_____
10. Other cash, including bank accounts.....	_____	_____
11. Liabilities .....	_____	_____
12. Estimated net worth .....	_____	_____
13. Do you have a long-term care insurance policy? ...	_____	_____
If yes, please name policy.....	_____	_____
14. What is the benefit period?.....	Yes	No
15. What is the daily benefit (if known)? .....	_____	_____

### Apartment Preference

Desired apartment style:

Studio    1 bedroom/1 bath    1 bedroom/1.5 bath    1 bedroom 1.5 bath/den    2 bedroom/1 bath  
2 bedroom/1.5 bath    2 bedroom/2 bath    2 bedroom 2 bath/den    Penthouse

Desired Location(s), if any

Central/East Tower    West Wing    North Tower

How did you hear about Horizon House?

Website                      Advertisement                      Friend/Word of mouth                      Other \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_

Anticipated Move:              less than 1 year              1 - 2 years              2 - 3 years              > 3 years

### Signature

Applicant \_\_\_\_\_

Applicant \_\_\_\_\_

Vice President of Community Life \_\_\_\_\_

